

Summary of Business Results for the Second Quarter Ended September 30, 2021 [Japan GAAP] (Consolidated)

October 29, 2021

Company **Money Partners Group Co., Ltd.** Registered on the TSE
 Stock Code 8732 URL: <https://moneypartners-group.co.jp/>
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 Expected date of filing of quarterly report: October 29, 2021 Expected starting date of dividend payment: December 2, 2021
 Preparation of quarterly supplementary financial document: Yes
 Quarterly results briefing: None

(Rounded down to million yen)

1. Consolidated business results for the six months ended September 2021

(April 1, 2021 through September 30, 2021)

(1) Consolidated results of operations

(% change from the previous corresponding period)

	Operating revenues		Net operating revenues		Operating income		Ordinary income		Net income attributable to owners of parent	
	Million yen	%	Million yen	%	Million yen	%	Million yen	%	Million yen	%
Six months ended Sept. 2021	2,532	31.0	2,405	32.7	401	-	431	-	366	-
Six months ended Sept. 2020	1,932	-28.5	1,812	-26.7	-581	-	-595	-	-556	-

(Note) Comprehensive income

Six months ended September 2021: 366 million yen (-%)

Six months ended September 2020: -549 million yen (-%)

	Net income per share	Diluted net income per share
	Yen	Yen
Six months ended Sept. 2021	11.50	-
Six months ended Sept. 2020	-17.47	-

(2) Consolidated financial position

	Total assets	Net assets	Shareholders' equity ratio	Net assets per share
	Million yen	Million yen	%	Yen
As of Sept. 2021	76,734	12,771	16.6	400.69
As of Mar. 2021	80,825	12,395	15.3	389.09

(Reference) Shareholders' equity

As of September 2021: 12,771 million yen

As of March 2021: 12,391 million yen

2. Dividends

	Annual dividend				
	End of 1Q	End of 2Q	End of 3Q	Year-end	Total
	Yen	Yen	Yen	Yen	Yen
Year ended Mar. 2021	-	0.50	-	0.00	0.50
Year ending Mar. 2022	-	3.75	-	-	-
Year ending Mar. 2022 (forecast)	-	-	-	-	-

(Note) Revisions to dividend forecast for the current quarter: None

The Company does not disclose dividend forecast for the same reason as "3. Forecast of consolidated business results for the year ending March 2022 (April 1, 2021 through March 31, 2022)."

3. Forecast of consolidated business results for the fiscal year ending March 2022

(April 1, 2021 through March 31, 2022)

Money Partners Group is mainly involved in the FX business and the Cryptocurrency business. It is difficult to predict the Group's earnings as they are severely affected by exchange rates, market conditions, Japan and overseas economic environments and other factors. Therefore, the Group does not prepare earnings forecasts. The Group discloses operating index as a monthly review including operating revenues, foreign exchange trading volumes and customer accounts which have large impact on business performances as an alternative to the earnings forecast. The Group will make a supplementary statement with regard to the trend in selling, general and administrative expenses which has a significant impact on the operating results in the supplementary information on financial results (only available in Japanese) scheduled to be announced on November 4, 2021.

***Notes**

(1) Changes in significant subsidiaries during the period (changes in specified subsidiaries accompanying changes in the scope of consolidation): None

(2) Applications of simplified accounting procedures and accounting procedures unique to the preparation of quarterly consolidated financial statements: None

(3) Changes in accounting policies, accounting estimates and restatement

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|--|--------|
| ① Changes in accounting policies associated with revision of accounting standards: | : Yes |
| ② Changes in accounting policies other than ① | : None |
| ③ Changes in accounting estimates | : None |
| ④ Restatement | : None |

(4) Shares outstanding (common stock)

① Number of shares outstanding at end of period (treasury stock included)

As of September 2021	33,801,900 shares
Year ended March 2021	33,801,900 shares

② Treasury stock at the end of period

As of September 2021	1,928,516 shares
Year ended March 2021	1,953,872 shares

③ Average number of stock during period (quarterly cumulative period)

Six months ended September 2021	31,858,575 shares
Six months ended September 2020	31,822,114 shares

(Note) The Company have introduced a performance-based stock compensation system for directors and includes the shares held by trusts under this system as treasury stock.

***Quarterly financial summary is not subject to the quarterly review procedures by certified public accountants or auditing firms**

***Appropriate Use of Financial Forecasts and Other Important Matters**

Money Partners Group's basic policy is to pay a dividend from retained earnings setting the end of the second quarter and year-end as the record dates, and the company aims to pay a 30% of net income attributable to owners of parent based on the company performance. Money Partners Group plans to disclose the estimated amount of dividend as soon as the Group is prepared for disclosure.

Money Partners Group plans to hold results briefing for institutional investors on November 4, 2021. The Group will post presentation materials used at the results briefing on the Tokyo Stock Exchange's "Timely Disclosure Service" and on the company's website.